

Budget Outline

Home Expenses	Monthly Expenses	Annual Expenses
Rent/Mortgage		
Homeowners/Assoc. Fee		
Home Equity Loan		
Real Estate/Property Taxes		
Trash Removal		
Landscape/Lawn/Pool Maintenance		
Snow Removal		
Exterminator		
General Home Repair/Maint.		
Home Improvements		
Housecleaning		
Utilities:		
Telephone		
Cell Phone/Pager		
Internet		
Security System		
Cable/Satellite		
Electricity		
Gas		
Oil		
Water/Sewer		
Total Home Expenses		

Entertainment/Recreation	Monthly Expenses	Annual Expenses
Dining Out		
Club Memberships		
Hobbies		
Movies and Theater		
Vacations/Travel		
Classes/Lessons		
Miscellaneous		
Total Entertainment Expenses		

Medical (excluding children)	Monthly Expenses	Annual Expenses
Physicians*		
Dental/Orthodontist*		
Optometry/Glasses/Contacts*		
Prescriptions*		
Counselor/Therapy*		
Total Medical Expenses		

Transportation	Monthly Expenses	Annual Expenses
Auto Payment		
Fuel		
Repair/Maintenance		
License/Inspection		
Public Transport/Alternative		
Parking/Tolls		
Total Transportation Expenses		

*Only Include Medical Expenses Not Covered Under Insurance

Insurance	Monthly Expenses	Annual Expenses
Life		
Health		
Disability		
Long Term Care		
Homeowners/Renters		
Auto		
Other (Umbrella, Boat, etc.)		
Total Insurance Expenses		

Personal	Monthly Expenses	Annual Expenses
Food		
Clothing		
Credit Cards		
Gifts/Holiday Expenses		
Vitamins/Non-prescription drugs		
Toiletries		
Beauty Salon/Hair/Nails		
Memberships/Clubs		
Donations/Charitable Contributions		
Books/Newspapers/Magazines		
Cigarettes		
Liquor/Beer/Wine		
Postage		
Pet Care/Vet		
Total Personal Expenses		

Other Payments	Monthly Expense	Annual Expense
Spousal Support (prior marriage)		
Child Support (prior marriage)		
Eldercare		
Professional fees (Acct., Legal, Financial Planning)		
Bank Service Fees		
Education		
Misc. Loans (Student/Personal, etc.)		
Total Other Payments		

Child Related Expenses	Monthly Expense	Annual Expense
Daycare/Childcare/Sitters		
Education/Tuition		
Books/Fees		
School Lunches		
Counselor		
Tutor		
Sports/Camps/Lessons/Hobbies		
School Activities/Field Trips		
Toys/Games		
Clothing		
Entertainment/Parties		
Transportation		
Medical*		
Dental/Orthodontics*		
Optometry/Glasses/Contacts*		
Prescriptions		
Allowances		
Grooming/Hair		
Total Child Related Expenses		