HAVERFORD

SPEAKER SERIES for WOMEN

Please join us ...

Investments 201: Beyond The Basics

Wednesday, May 7, 2014

The Sheraton of Valley Forge, King of Prussia 12:00 p.m. Registration 12:30-1:30 p.m. Lunch and Featured Program

Investments 201: Beyond The Basics builds upon our Stocks and Bonds 101 to further expand your investment knowledge.

Lydia Holiat, *Vice President & Portfolio Manager*, will discuss how stocks are traded, provide a brief introduction to options, and examine the differences between Exchange Traded Funds (ETFs) and mutual funds.

Jeanne Pattalino, *Fixed Income Investment Officer*, will discuss the multiple ways a fixed income portfolio can be constructed and explore the unique characteristics of fixed income instruments.

Educating, Empowering, and Inspiring Women

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