

Simplici-Tea:

Simplifying Social Security & Medicare Benefits

Thursday, November 19, 2015

Social Security and Medicare are critical factors in retirement planning – but ones that can be overwhelming. Are you already retired or readying for retirement but unsure if you are maximizing your benefit amounts or confused about the process?

Join us for an afternoon tea and educational discussion with insurance consultant Susan Kavanagh who has more than thirty years of experience in the health insurance and managed care industries, and Kara Kessinger, a Certified Public Accountant who has more than twenty-five years of tax and personal financial planning experience. Together, these women will help you ready for retirement as they explore the top things to avoid when planning the appropriate time to claim benefits or make adjustments, and strategies for maximizing your Social Security and Medicare benefits in multiple real life scenarios. How will your decisions impact your retirement income and expenses?

Susan and Kara will share the most common questions they hear from clients and real life case studies to help educate you on the complexities of planning for retirement.

The Haverford Trust Company

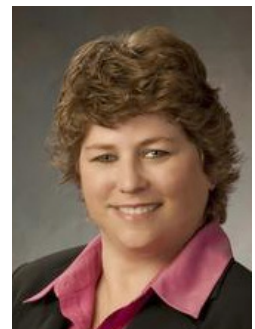
Three Radnor Corporate Center, Suite 450
100 Matsonford Road
Radnor, PA 19087

1:00 - 1:30 p.m. Registration and Networking

1:30 - 2:30 p.m. Afternoon Tea and Educational Discussion




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Seating is limited. Reserve your seat today:

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