

HAVERFORD

SPEAKER SERIES

for

WOMEN<sup>®</sup>

## BINGO NIGHT:

### *Investment Fraud Prevention*

**WEDNESDAY, SEPTEMBER 18, 2024**

**4:30 PM-5:00 PM** Registration & Networking

**5:00 PM-6:00 PM** Bingo Game & Conversation

#### **BINGO EMCEE**

MarieElena Ness

*Chief Compliance Officer*

The Haverford Trust Company

Ms. MarieElena Ness has been with Haverford since 2005. As Vice President and Chief Compliance Officer, Mimi is responsible for administering the compliance policies and procedures of the firm as well as those of Haverford's parent company, Drexel Morgan & Co., and a related investment adviser, Haverford Financial Services. Mimi holds various regulatory oversight and security roles for the organization including:

- Anti-Money Laundering Officer
- Information Security Officer
- Bank Secrecy Act Officer
- Security Officer
- Identity Theft Officer
- USA PATRIOT Act Officer

She also serves as President for Haverford Trust Securities, a subsidiary broker-dealer.

Mimi earned her bachelor's degree from State University of New York College at Oswego, and then her M.P.A. from SUNY Albany-Rockefeller College of Public Affairs and Policy. Mimi holds FINRA Series 7, 24, 53, and 63 licenses.



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## HOST

Marianne Famous

*Vice President, Banking*

The Haverford Trust Company

Ms. Marianne Famous joined Haverford in 1999 and has over 40 years of experience in the banking industry. As the firm's Vice President of Banking, Marianne works with account managers for client CD and loan requests, loan renewals, daily funds management and overseeing and supporting banking personnel. She also directs the Bank Management Committee. Marianne earned her bachelor's degree from Rosemont College.



## HOST

Peggy Schramm

*Senior Banking Officer*

The Haverford Trust Company

Ms. Peggy Schramm has been with Haverford since 2006. As Senior Banking Officer, Peggy manages all of the daily responsibilities of the bank. She works closely with the portfolio management teams to process client CD and loan requests and loan renewals, with an emphasis on ensuring client satisfaction.

**SAVE THE DATE**

**Tales from the Corporate Ladder**

October 9, 2024 | Philadelphia Country Club